

Consolidated Financial Results for the Year Ended March 31, 2026 [IFRS]

May 11, 2026

Listed Company Name: Sumitomo Metal Mining Co., Ltd.
 Code: 5713
 Listings: Tokyo Stock Exchange
 URL: <https://www.smm.co.jp/>
 Representative: Nobuhiro Matsumoto, President and Representative Director
 Contact: Atsuyuki Inoue, Manager, PR & IR Dept. TEL: +81-3-3436-7705
 Scheduled Ordinary General Meeting of Shareholders: June 25, 2026
 Scheduled Date to Start Dividend Payment: June 26, 2026
 Scheduled Date to Submit Securities Report: June 24, 2026
 Preparation of Supplementary Explanation Materials for Financial Results: Yes
 Briefing on Account Settlement: Yes (for institutional investors and analysts)

(Amounts less than one million yen are rounded off)

1. Consolidated Financial Results (From April 1, 2025, to March 31, 2026)

(1) Consolidated Operating Results

(% figures show year-on-year change)

	Net sales		Profit before tax		Profit		Profit attributable to owners of parent		Total comprehensive income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Year ended March 31, 2026	1,741,586	9.3	255,680	714.7	188,739	—	176,290	969.3	289,280	173.8
Year ended March 31, 2025	1,593,348	10.2	31,383	-67.2	11,777	-80.6	16,487	-71.9	105,640	-49.5

	Basic earnings per share	Diluted earnings per share	Return on equity	Profit before tax to total assets
	Yen	Yen	%	%
Year ended March 31, 2026	649.55	649.53	9.0	7.7
Year ended March 31, 2025	59.99	59.99	0.9	1.0

(Reference) Equity in earnings (loss) of affiliates

Year ended March 31, 2026: ¥40,571 million;

Year ended March 31, 2025: ¥8,705 million

(2) Consolidated Financial Position

	Total assets	Total equity	Equity attributable to owners of parent	Equity attributable to owners of parent ratio	Equity attributable to owners of parent per share
	Millions of yen	Millions of yen	Millions of yen	%	Yen
As of March 31, 2026	3,559,006	2,291,998	2,074,835	58.3	7,668.96
As of March 31, 2025	3,068,622	2,049,386	1,845,737	60.1	6,711.27

(3) Consolidated Cash Flows

	Net cash provided by operating activities	Net cash used in investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Year ended March 31, 2026	101,810	(185,248)	36,736	116,768
Year ended March 31, 2025	149,644	(138,884)	(6,180)	159,712

2. Dividends

	Dividend per share					Total dividend amount (Annual)	Dividend payout ratio (Consolidated)	Dividend payout ratio to equity attributable to owners of parent (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Year ended March 31, 2025	—	49.00	—	55.00	104.00	28,589	173.4	1.6
Year ended March 31, 2026	—	65.00	—	163.00	228.00	61,686	35.1	3.2
Year ending March 31, 2027 (Forecast)	—	103.00	—	104.00	207.00		40.0	

3. Forecast of Consolidated Operating Results for the Year Ending March 31, 2027 (From April 1, 2026, to March 31, 2027)

(% figures show year-on-year change)

	Net sales		Profit before tax		Profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	1,883,000	8.1	229,000	-10.4	156,000	-17.3	139,000	-21.2	518.08

(Note) The Company resolved at the meeting of the Board of Directors held today to repurchase and cancel its own shares. In the Forecast of Consolidated Operating Results for the Year Ending March 31, 2027, the “Basic earnings per share” reflects the impact of this repurchase and cancellation of own shares.

For further details on the repurchase and cancellation of own shares, please refer to “Significant Subsequent Event” on page 19.

Notes

- (1) Significant Changes in the Scope of Consolidation during the Period: Yes
Newly included: One company (SMM PERTH PTY LTD)
- (2) Changes in Accounting Policies or Estimates
 - 1) Changes in accounting policies required by IFRS: None
 - 2) Changes in accounting policies other than item 1) above: None
 - 3) Changes in accounting estimates: None
- (3) Number of Outstanding Shares (Common stock)
 - 1) Number of shares issued as of end of period (including treasury stock)
 - 290,814,015 shares at March 31, 2026
 - 290,814,015 shares at March 31, 2025
 - 2) Number of shares of treasury stock as of end of period
 - 20,264,282 shares at March 31, 2026
 - 15,793,676 shares at March 31, 2025
 - 3) Average number of shares during the period
 - 271,404,390 shares for the year ended March 31, 2026
 - 274,845,090 shares for the year ended March 31, 2025

(Reference) Summary of Non-Consolidated Financial Results (J-GAAP)
Non-Consolidated Financial Results (From April 1, 2025, to March 31, 2026)

(1) Non-Consolidated Operating Results

(% figures show year-on-year change)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Year ended March 31, 2026	1,507,208	7.4	133,617	72.0	299,800	151.2	245,724	570.9
Year ended March 31, 2025	1,403,514	9.7	77,675	-9.3	119,350	13.4	36,627	-55.1

	Profit per share (Basic)	Profit per share (Diluted)
	Yen	Yen
Year ended March 31, 2026	905.38	905.36
Year ended March 31, 2025	133.26	133.26

(2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2026	2,407,589	1,346,666	55.9	4,977.52
As of March 31, 2025	2,026,038	1,083,321	53.5	3,939.06

(Reference) Shareholders' equity

As of March 31, 2026: ¥1,346,666 million;

As of March 31, 2025: ¥1,083,321 million

<Reasons for differences between the non-consolidated financial results for the year ended March 31, 2026 and the actual results for the previous year>

Ordinary profit increased year over year due mainly to generally steady operations on top of a rise in prices of non-ferrous metals such as copper and gold, as well as improved performance in the Materials business and an increase in dividends received from subsidiaries.

Profit increased year over year due to the same reasons as ordinary profit, as well as minimal impact from impairment losses compared to that of the previous fiscal year.

The consolidated financial results presented herein are not subject to audits by certified public accountants or audit corporations.

Explanation regarding appropriate use of operating results forecast and other special notes

(Caution Regarding Forward-Looking Statements)

The forward-looking statements, including business results forecast, contained in this report are based on information available to the Company and on certain assumptions deemed to be reasonable as of the date of release of this report and they are not meant to be a commitment by the Company. Also, actual business results may differ substantially due to a number of factors.

(Supplementary Explanation Materials for Financial Results)

The Supplementary Explanation Materials will be posted on the Company's website on Monday, May 11, 2026.